



ACF INDUSTRIES

INCORPORATED

750 THIRD AVENUE, NEW YORK, N. Y. 10017, (212) 986-8600, CABLE ADDRESS

RECORDATION NO. 6220-5
F.104 1425

DEC 13 1982 12 05 PM

INTERSTATE COMMERCE COMMISSION

December 9, 1982

No. 2-347A054

Date ... DEC 13 1982

Fee \$... 10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Sir:

We enclose herewith for filing with the Commission pursuant to 49 U.S.C. §11303 and the Regulations thereunder four original counterparts of the Statement of New Numbers dated as of November 16, 1982, with respect to an equipment trust agreement hereinafter described between the following parties:

- (a) Trustee-Lessor: Chemical Bank
55 Water Street
New York, N.Y. 10041
- (b) Lessee: ACF Industries, Incorporated
750 Third Avenue
New York, N.Y. 10017

The equipment covered by the above instrument is as follows:

9 Center Flow Covered Hopper Cars, AAR Mechanical
Designation Code L0, the present and the new
initials and numbers being as follows:

Present Numbers
Initialled PC
and Numbered

897030
897031
897033
897035
897036
897042
879044
897048
897026

New Numbers
Initialled ACFX
and Numbered

54715
54716
54719
54720
54721
54722
54723
54724
54725

RECEIVED
DEC 13 11 58 AM '82
FEE OPERATION BR.

Chemical Bank - 6/11/82

Secretary
Interstate Commerce Commission
Page 2

December 9, 1982

The enclosed document supplements the Equipment Trust Agreement dated as of July 1, 1971, between Chemical Bank, Trustee-Lessor, and ACF Industries, Incorporated, Lessee, which was filed and recorded in your office at 2:45 P.M. on July 2, 1971 under Recordation No. 6220. Various supplements were thereafter recorded, the most recent under Recordation No. 6220-I; we therefore request that the enclosed be assigned the next available alphabetical letter.

We also enclose a check drawn to the order of the Commission in the sum of \$10.00, in payment of the recordation fee in this connection.

We request that three copies of the enclosed document, including the one marked "ACF Copy", bearing the Commission's recordation data, be returned to Mr. R. W. Montgomery, Assistant Secretary, ACF Industries, Incorporated, 750 Third Avenue, New York, N.Y. 10017, or to the bearer.

Very truly yours,



R. W. Montgomery
Assistant Secretary

RWM:ss
Enclosures

ACF INDUSTRIES
INCORPORATED

Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

R. W. Montgomery
Asst. Secretary
ACF Industries, Inc.
750 Third Avenue
New York, N. Y. 10017

December 13, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/13/82 at 12:05PM, and assigned re-recording number(s). 6220-J

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

6220-5
RECAVATION NO. 6220-5
DEC 13 1982 - 2 05 PM
INTERSTATE COMMERCE COMMISSION

ACF INDUSTRIES, INCORPORATED

EQUIPMENT TRUST (Series A)

STATEMENT OF NEW NUMBERS
Dated as of November 16, 1982

Under

EQUIPMENT TRUST AGREEMENT
DATED as of July 1, 1971

Between

CHEMICAL BANK, TRUSTEE

and

ACF INDUSTRIES, INCORPORATED

STATEMENT OF NEW NUMBERS dated as of November 16, 1982, relating to certain railroad equipment (hereinafter called the Trust Equipment) leased under a certain Equipment Trust Agreement (hereinafter called the Agreement) dated as of July 1, 1971, between Chemical Bank, a New York corporation, as Trustee (hereinafter called the Trustee) and ACF Industries, Incorporated, a New Jersey corporation (hereinafter called the Company).

WHEREAS, the Company desires to change or has changed the identifying serial numbers of certain units of the Trust Equipment and to substitute new identifying numbers therefor;

WHEREAS, Section 7.03 of the Agreement provides in part that the Company shall record and file such instruments as are necessary for the proper protection of the Trustee's title to the Equipment under the Agreement; and

WHEREAS, the Agreement was filed and recorded with the Interstate Commerce Commission on July 2, 1971 at 2:45 P.M. and assigned Recordation Number 6220;

NOW, THEREFORE, THIS STATEMENT WITNESSETH:

The identifying serial numbers of the units of Trust Equipment set forth below in the left hand column are hereby eliminated and new identifying serial numbers, as set forth below in the right-hand column, are substituted therefor:

Old Numbers
Initialled PC
and Numbered

897030
897031
897033
897035
897036
897042
897044
897048
897026

New Numbers
Initialled ACFX
and Numbered

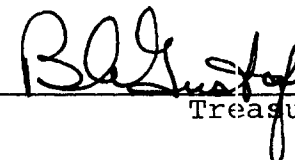
54715
54716
54719
54720
54721
54722
54723
54724
54725

IN WITNESS WHEREOF, the Company has caused these presents to be signed in its corporate name and its corporate seal to be hereunto affixed, duly attested, as of the day and year first above written.

ACF INDUSTRIES, INCORPORATED

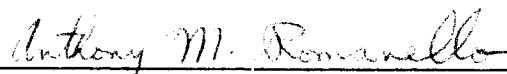
Attest:


Assistant Secretary

By 
Treasurer

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss.:

On this 16th day of November, 1982, before me personally appeared B. A. Gustafsen, to me personally known, who, being by me duly sworn, says that he is the Treasurer of ACF INDUSTRIES, INCORPORATED, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


ANTHONY M. ROMANELLO
Notary Public, State of New York
No. 31-4703607
Qualified in New York County
Commission Expires March 30, 1983